

Broad Indices	Oct 6	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	73068	0.95	-6.66	-10.66	19.40
Nifty 50	22776	0.98	-6.77	-9.18	19.49
BSE Mid cap	45938	0.99	-4.45	-0.11	NA
Nifty Midcap 100	59761	1.08	0.41	3.01	28.19

Sectoral Indices	Oct 6	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	56763	0.37	-6.09	-5.24
BSE Bankex	62118	0.53	-5.80	-2.07
BSE CD	58616	0.57	-4.56	-0.04
BSE CG	75750	1.79	-4.93	8.89
BSE FMCG	17157	1.57	-8.24	-15.32
BSE Healthcare	49887	1.12	-0.46	13.42
BSE IT	27042	-0.34	1.76	-20.95
BSE Metal	39904	0.57	-2.46	18.28
BSE Oil & Gas	24935	1.21	-5.64	-8.86
BSE Power	7270	1.21	-7.72	6.93
BSE Realty	6543	-0.26	-7.55	-4.52

Nifty			
Top Out performers	% Change	Top Under performers	% Change
TRENT	12.64	Coal India	-3.16
BSE	3.94	Tech Mahindra	-2.04
KOTAK BANK	3.82	Max Health	-1.58
Nestle India	3.42	Tata Motors	-0.99
HIND UNILVR	3.09	UltraTech	-0.92

Foreign & Domestic flows Rs. Cr (Equity)	FII Inv Oct 5	MF Inv Sep 21	DII Inv Oct 6
Buy	16921	10087	20146
Sell	21084	8900	15057
Net	-4163	1187	5089
Net (YTD)	-280715	398622	652295

Policy rates	Oct 6	1W Ago	M Ago	3M Ago
Repo (%)	5.25	5.25	5.25	5.25
Reverse repo (%)	3.35	3.35	3.35	3.35
CRR (%)	3.00	3.00	3.00	3.00
Overnight rates	Oct 6	1W Ago	M Ago	3M Ago
Call (%)	5.20	5.15	5.00	5.25
10 Yr Gilt(%)^	7.20	7.16	6.96	6.68
TREP (%)	4.75	5.01	3.48	5.13
Short-term debt	Oct 6	1W Ago	M Ago	3M Ago
3-month CPs (%)	7.25	7.07	6.65	6.75
6-month CPs (%)	7.70	7.35	6.98	7.03
3-month CDs (%)	6.50	6.34	5.80	6.40
6-month CDs (%)	7.17	6.85	6.43	6.69
182-day T-bill (%)^	5.96	5.84	5.60	5.46
364-day T-bill (%)^	6.12	6.06	5.88	5.62
Long-term debt	Oct 6	1W Ago	M Ago	3M Ago
3-Y G-sec (%)	6.76	6.70	6.27	6.14
5-Y G-sec (%)	7.09	7.02	6.63	6.38
10-Y G-sec (%)	7.20	7.16	6.96	6.68

^Weighted average yield

Indian Equity

- Indian equity benchmarks closed higher on Tuesday, driven by gains in banking stocks and positive corporate business updates, while favourable global cues and optimism ahead of the RBI's policy decision boosted investor sentiment.
- The top gainers were Trent, BSE, Kotak Mahindra Bank, Nestlé India and Hindustan Unilever, up 3.09-12.64%.
- The top losers were Coal India, Tech Mahindra, Max Healthcare Institute, Tata Motors Passenger Vehicles and UltraTech Cement, down 1.70-3.31%.

Indian Debt

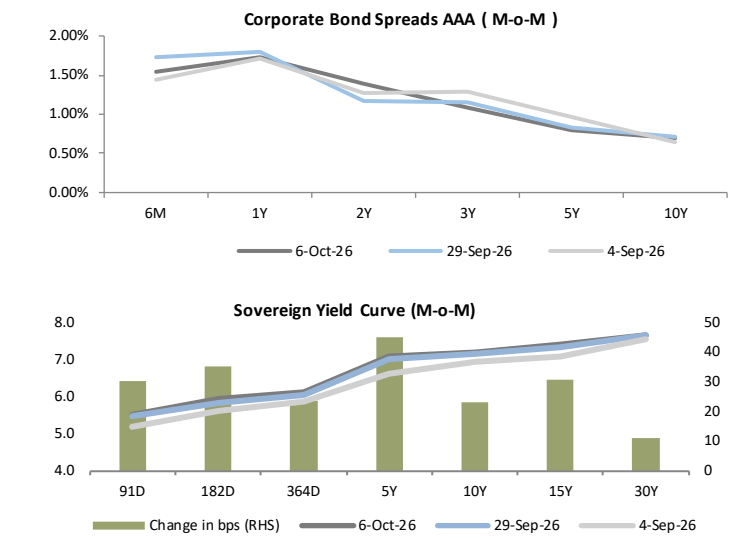
- The interbank call-money rate ended higher at 5.20% on Tuesday compared to 4.80% on Monday.
- Government bond prices ended higher on Tuesday, ahead of the RBI policy outcome on October 7, with focus on liquidity measures and policy guidance.
- The yield of the new 10-year benchmark 06.94% GS 2036 paper ended lower at 7.19% on Tuesday compared to 7.21% on Monday.

Economy and Government

- India's HSBC Composite PMI rose to 55.9 in September 2026 compared to 54.3 in August 2026 while Services PMI edged up to 55.2 from 54.1.
- World Bank raised India's FY27 GDP growth forecast to 7.1% from 6.6%, citing strong domestic demand, resilient industrial and services activity, and stronger-than-expected economic performance.
- India and Sri Lanka agreed to enhance the supply of food and essential commodities through cooperative networks, strengthening bilateral cooperation in the cooperative sector.
- The Maharashtra Government imposed a statewide 10% water cut from October 16 to manage drought-related water shortages and safeguard drinking water supplies.
- The Ministry of Rural Development expanded the VB-G RAM-G rural jobs scheme by 41%, increasing the number of permissible works to 375 to support rural employment and infrastructure creation.
- Defence Minister Rajnath Singh launched the Indian Navy's first 43,500-tonne Fleet Support Ship, 'Surya', laid the keel for FSS-5, and inaugurated upgraded shipbuilding infrastructure at Hindustan Shipyard Limited (HSL) in Visakhapatnam.
- The Union Cabinet approved a Rs 10,000 crore commitment to the SME Growth Fund, aimed at improving access to capital for small and medium enterprises.
- The Union Cabinet approved the creation of a new body to integrate transport and logistics planning, supporting more efficient infrastructure development and multimodal connectivity.
- The Central Government plans to introduce a faceless CGST administration system within 3-4 months, aimed at reducing direct interaction between taxpayers and tax officials and improving ease of compliance.
- Chief Minister of Arunachal Pradesh Pema Khandu said the state presents significant hydropower investment opportunities, with 19,000 MW of projects currently under development.

Yields (%)	G-sec*	AAA	AA+	AA	AA-
1-Yr	6.15	7.77	8.49	8.57	9.80
3-Yr	6.76	7.98	8.70	8.78	10.01
5-Yr	7.09	8.01	8.83	8.91	10.14
10-Yr	7.20	8.03	8.85	8.93	10.16

* Weighted average yields



Global Indices	Oct 6	1D % Chg	3M % Chg	1Y % Chg
DJIA	51521	0.49	-2.89	10.34
Nasdaq	27600	0.45	5.66	20.30
FTSE 100	10542	0.42	-1.03	11.21
DAX	25449	0.77	-1.43	4.39
Nikkei 225	70684	1.05	1.36	47.43
Hang Seng	24281	1.00	2.81	-9.93
KOSPI	6941	-0.89	-13.79	100.86

Global 10 yr Sov. Yields (%)	Oct 6	1D Ago	3M Ago	1Y Ago
US	5.27	5.31	4.48	4.18
UK	5.39	5.43	4.80	4.74
German	3.48	3.49	2.95	2.72
Japan	3.09	3.09	2.83	1.69

Commodity Prices	Oct 6	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	100.58	100.32	71.99	65.47
NYMEX Crude Oil (\$/bbl)	89.44	89.43	68.55	61.69
Gold (Rs / 10 gm)#	148473	148198	145583	119249

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Currencies Vs INR	Oct 6	1D Ago	M Ago	3M Ago
USD	96.43	96.28	94.49	95.43
GBP	127.38	127.22	127.97	127.26
Euro	108.07	107.79	109.88	109.01
100 Yen	60.96	61.03	60.52	58.84
Forex Reserve (\$ bn)*	747.56	765.90	740.80	666.93

* Data pertains to Oct 2 and Sep 25 respectively Source: CRISIL

Key Macro Indicators	
CPI	4.82% (Aug'-2026)
WPI	9.92% (Aug'-2026)
IIP	6.70% (Jul' -2026)
GDP Growth Rate	7.80% (Apr-Jun FY'26)

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Capital Market

- Swara Baby Products received SEBI approval for its proposed Rs 1,000 crore IPO.
- CurveT AI raised Rs 6 crore in a pre-seed funding round led by Merak Ventures to expand its AI capabilities and product development.
- Vinci raised \$250 million, strengthening its position in the enterprise software segment.
- Marico increased its stake in the parent company of Plix to 84%, deepening its presence in the health and wellness sector.
- Type One Energy raised \$200 million to develop what it aims to be the world's first commercial fusion reactor.

Global Equity

- Wall Street stocks closed higher on Tuesday supported by growing optimism ahead of the upcoming corporate earnings season.
- US 10yr yield ended lower at 5.27% as oil prices eased and Treasury Secretary Scott Bessent insisted the government's debt load can be tamed.
- FTSE index closed higher on Tuesday, supported by sector specific gains and easing yields.
- Asian markets were trading lower at 8.30 AM.

International

- The US trade deficit widened to \$105.6 billion in August 2026 from a revised \$92.8 billion in July, as imports rose to a record high.
- Imports surged by \$17.2 billion to an all-time high of \$420.8 billion, driven by higher purchases of industrial supplies and materials, particularly crude oil and non-monetary gold, along with increased imports of semiconductors and industrial machinery.
- Exports increased by \$4.5 billion to \$315.2 billion, supported by stronger shipments of industrial supplies, including crude oil and non-monetary gold, as well as capital goods such as semiconductors and computers.
- Eurozone S&P Global Construction PMI rose slightly to 43.4 in September 2026 compared to 43.0 in August 2026.
- Eurozone retail sales volumes rose by 0.8% in August 2026, compared to increase of 0.4% in July 2026.
- UK's S&P Global Construction PMI rose to 46.1 in September 2026 compared to 44.3 in August 2026.

Upcoming market indicators

- US Balance of Trade, Aug (Oct 06)
- Eurozone S&P Global Construction PMI, Sep (Oct 06)
- US Consumer Inflation Expectations, Sep (Oct 07)
- Japan Coincident Index Prel, Aug (Oct 07)
- Eurozone ECB Monetary Policy Meeting Accounts (Oct 08)
- Japan Current Account, Aug (Oct 08)
- India Inflation Rate, Sep (Oct 12)
- Japan PPI, Sep (Oct 13)
- US Inflation Rate, Sep (Oct 14)
- US CPI, Sep (Oct 14)