

Broad Indices	Nov 6	1D % Chg	3M % Chg	1Y % Chg	PE
BSE Sensex	80378	1.13	2.27	23.74	23.32
Nifty 50	24484	1.12	2.05	26.13	22.80
BSE Mid cap	46944	2.28	2.88	46.60	41.02
Nifty Midcap 100	57356	2.21	3.31	43.62	43.38

Sectoral Indices	Nov 6	1D % Chg	3M % Chg	1Y % Chg
BSE Auto	54727	1.22	-1.47	49.15
BSE Bankex	59653	0.22	5.57	20.95
BSE CD	61880	2.06	7.04	37.12
BSE CG	70472	2.68	0.44	49.93
BSE FMCG	21591	0.58	-2.93	14.64
BSE Healthcare	44479	1.25	11.14	58.35
BSE IT	42082	4.04	7.09	33.21
BSE Metal	32127	1.34	5.84	41.35
BSE Oil & Gas	28065	2.81	-8.99	48.02
BSE Power	7934	2.38	-1.89	75.67
BSE Realty	7901	2.68	1.05	52.97

Nifty			
Top Out performers	% Change	Top Under performers	% Change
Bharat Elec	5.41	SBI Life Insura	-1.79
Adani Enterpris	4.48	Titan Company	-1.65
TCS	4.24	HDFC Life	-1.19
Infosys	3.96	IndusInd Bank	-1.14
Tech Mahindra	3.73	HUL	-0.82

Foreign & Domestic flows	FII Inv	MF Inv	DII Inv
Rs. Cr (Equity)	Nov 5	Nov 4	Nov 6
Buy	12785	9402	16062
Sell	14524	8011	11172
Net	-1739	1391	4889
Net (YTD)	-6148	361795	459796

Policy rates	Nov 6	1W Ago	M Ago	3M Ago
Repo (%)	6.50	6.50	6.50	6.50
Reverse repo (%)	3.35	3.35	3.35	3.35
CRR (%)	4.50	4.50	4.50	4.50
Overnight rates	Nov 6	1W Ago	M Ago	3M Ago
Call (%)	6.35	6.00	6.25	5.75
10 Yr Gilt(%)^	6.80	6.83	6.83	6.87
TREP (%)	6.24	6.30	6.28	6.29
Short-term debt	Nov 6	1W Ago	M Ago	3M Ago
3-month CPs (%)	7.51	7.57	7.60	7.60
6-month CPs (%)	7.80	7.75	7.75	7.81
3-month CDs (%)	7.18	7.18	7.20	7.16
6-month CDs (%)	7.40	7.40	7.43	7.45
182-day T-bill (%)^	6.59	6.63	6.54	6.72
364-day T-bill (%)^	6.58	6.59	6.54	6.71
Long-term debt	Nov 6	1W Ago	M Ago	3M Ago
3-Y G-sec (%)	6.73	6.74	6.70	6.79
5-Y G-sec (%)	6.77	6.75	6.74	6.79
10-Y G-sec (%)	6.80	6.83	6.83	6.87

^Weighted average yield

Indian Equity

- Indian equities ended higher on Wednesday boosted by IT stocks after the US presidential election results.
- The top gainers were Bharat Electronics, Adani Enterprises, TCS, Infosys and Tech Mahindra, up 3.73-5.41%.
- The top losers were SBI Life Insurance, Titan Company, HDFC Life, IndusInd Bank and HUL, down 0.82-1.79%.

Indian Debt

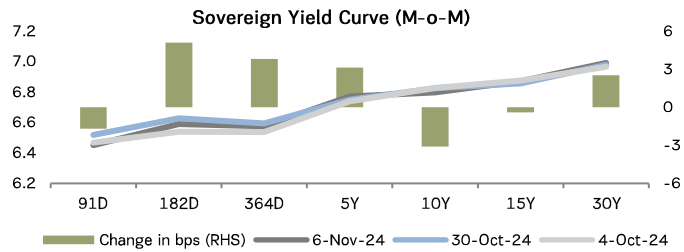
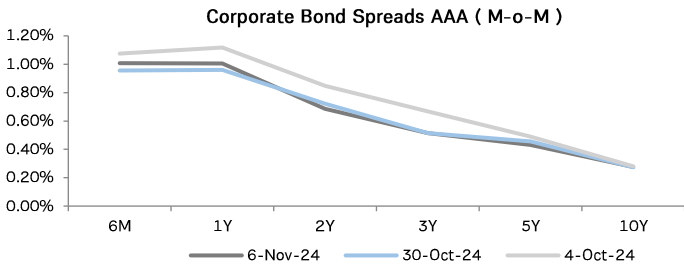
- The interbank call money rate closed higher at 6.35% on Wednesday compared to 5.95% on Tuesday.
- Government bond prices closed flat on Wednesday as investors remained on the sidelines ahead of the Fed policy meet.
- The yield of the new 10-year benchmark 07.10% 2034 paper closed flat at 6.83% on Wednesday.
- Meanwhile, the new 10-year benchmark 06.79% GS 2034 paper closed at 6.79% on Wednesday.

Economy and Government

- India's HSBC final Services Purchasing Managers' Index rose to 58.5 in October from September's 57.7 while composite PMI rose 59.1 from September's 58.3.
- The government launched the PM-Vidyalaxmi scheme to provide financial assistance to meritorious students pursuing higher education.
- Government of India and the Asian Development Bank signed a \$ 200 million loan to help upgrade water supply, sanitation, mobility, and other urban services in Uttarakhand.
- Science and Technology Minister Jitendra Singh said India will launch the European Space Agency's Proba-3 mission early next month from the spaceport at Sriharikota.
- Niti Aayog member VK Paul said that the government is working towards strengthening India's primary healthcare system and taking it to the next level as a robust health system will form the basis of a Viksit Bharat.
- The Ministry of Environment, Forest, and Climate Change (MoEFCC) introduced new rules for conducting inquiries and imposing penalties on polluters.
- Chief Minister Sukhvinder Singh Sukhu said to enhance the efficiency and effectiveness of the emergency response system in Himachal Pradesh, the state government is working diligently to strengthen the State Disaster Response Force (SDRF).
- According to RBI Governor Shaktikanta Das the positives outweigh the negatives in India's economy, though inflation risks are on the rise, with October's data expected to be "much higher" than September's.
- RBI Governor Shaktikanta Das warned that inflation for October is likely to be higher than the 5.5 per cent recorded in September.
- RBI Governor Shaktikanta Das clarified that recent actions against non-banking financial companies (NBFCs) reflect the central bank's "corrective" approach rather than a punitive stance.

Yields (%)	G-sec*	AAA	AA+	AA	AA-
1-Yr	6.72	7.59	8.33	8.38	9.67
3-Yr	6.73	7.37	8.11	8.16	9.45
5-Yr	6.77	7.32	8.17	8.22	9.51
10-Yr	6.80	7.19	8.04	8.09	9.38

* Weighted average yields



Global Indices	Nov 6	1D % Chg	3M % Chg	1Y % Chg
DJIA	43730	3.57	12.13	28.26
Nasdaq	18983	2.95	15.99	40.42
FTSE 100	8167	-0.07	1.74	10.10
DAX	19039	-1.13	9.71	25.79
Nikkei 225	39481	2.61	13.86	20.70
Hang Seng	20538	-2.23	23.37	14.31
KOSPI	2564	-0.52	1.64	2.44

Global 10 yr Sov. Yields (%)	Nov 6	1D Ago	3M Ago	1Y Ago
US	4.42	4.26	3.90	4.66
UK	4.56	4.53	3.92	4.41
German	2.39	2.43	2.18	2.74
Japan	0.99	0.93	0.89	0.87

Commodity Prices	Nov 6	1D Ago	3M Ago	1Y Ago
London Brent Crude Oil (\$/bbl)	74.92	75.53	76.48	85.18
NYMEX Crude Oil (\$/bbl)	71.69	71.99	73.2	80.82
Gold (Rs / 10 gm)#	78136	78566	69182	61053

ibjarrates spot prices

Currencies Vs INR	Nov 6	1D Ago	M Ago	3M Ago
USD	84.28	84.10	83.97	83.97
GBP	108.73	109.20	110.56	106.72
Euro	90.64	91.62	92.58	91.63
100 Yen	54.70	55.26	57.33	57.99
Forex Reserve (\$ bn)*	684.81	688.27	704.89	667.39

* Data pertains to Oct 25 and to Oct 18 respectively Source: CRISIL

Key Macro Indicators	
CPI	5.49% (September-2024)
WPI	1.84% (September -2024)
IIP	-0.1% (August -2024)
GDP Growth Rate	6.7% (April-June FY25)

Disclaimer: SAV has taken due care and caution in preparing this Report based on the information obtained from sources which it considers reliable (Data). However, SAV does not guarantee the accuracy, adequacy or completeness of the Data / Report and is not responsible for any errors or omissions or for the results obtained from the use of Data / Report. This Report is not a recommendation to invest / disinvest in any entity covered in the Report and no part of this report should be construed as an investment advice. SAV especially states that it has no financial liability whatsoever to the subscribers/ users/ transmitters/ distributors of this Report. No part of this Report may be published / reproduced in any form without SAV's prior written approval.

SAV brand is owned by La Crème De La Crème Services LLP

Capital Market

- Rubicon Research, Sai Life Sciences, Sanathan Textiles and Metalman Auto have received Sebi's go-ahead to raise at least Rs 3,000 crore collectively through IPOs.
- Inflexor announced the first close of its targeted Rs 350-crore Opportunities Fund at Rs 280 crore.

Global Equity

- Wall Street ended higher on Wednesday after the US presidential election and anticipated Federal Reserve rate cut.
- 10-year US bond yield ended higher at 4.42% following US presidential election results.
- FTSE index ended lower on Wednesday as declines in homebuilders and precious metal miners offset the response to the US elections results.
- Asian markets were trading higher at 8.30 AM.

International

- Eurozone HCOB Services PMI edged higher to 51.6 in October 2024 compared to 51.4 in September, while HCOB Composite PMI rose to 50 from 49.6.
- Eurozone PPI fell 3.4% on-year in August, following a 2.3% drop in July.
- UK S&P Global Construction PMI fell to 54.3 in October from 57.2 in September.

Upcoming market indicators

- US Initial Jobless Claims, November 02 (November 07)
- Eurozone Retail Sales, September (November 07)
- UK BoE Interest Rate Decision (November 07)
- US Fed Interest Rate Decision (November 07)
- China Inflation Rate, October (November 08)
- China PPI, October (November 08)
- India Industrial/manufacturing Production, September (November 12)
- India Inflation Rate, October (November 12)